



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
NEW YORK REGIONAL OFFICE
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October 4, 2019

Via ECF

Hon. LaShann DeArcy Hall
United States District Court
Eastern District of New York
225 Camden Plaza East
Brooklyn, New York 11201

Re: SEC v. Pereira
No. 19 Civ. 5527

Dear Judge Hall:

We represent the Plaintiff, Securities and Exchange Commission ("Commission"), in this action.

Enclosed for the Court's consideration is a proposed partial Judgment on consent against Defendant Gino M. Pereira. Pursuant to the proposed Judgment, Mr. Pereira consents to the imposition of an injunction against future violations of Section 10(b) of the Securities Exchange Act of 1934 ("Exchange Act"), and Rule 10b-5 thereunder, a permanent officer and director bar pursuant to Exchange Act Section 21(d)(2), and a penny stock bar pursuant to Exchange Act Section 21(d)(6). The proposed Judgment leaves monetary remedies for later resolution upon further consent or by the Commission's motion.

If the proposed Judgment is acceptable to the Court, we respectfully request that the Court docket it with its Consent.

Respectfully submitted,

A handwritten signature in black ink, appearing to read "Tejal D. Shah". The signature is fluid and cursive.

Tejal D. Shah

cc: Peter Ginsberg, Esq.
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New York, NY 10019